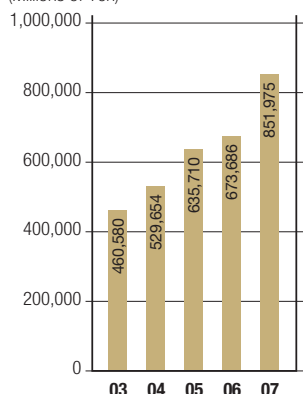


# CONSOLIDATED FINANCIAL HIGHLIGHTS

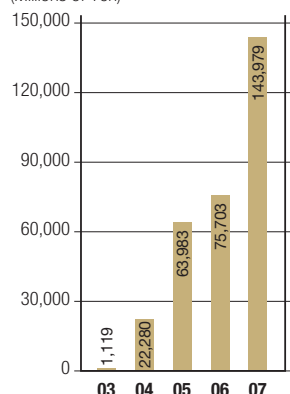
Years ended March 31	Millions of yen					Thousands of U.S. dollars	
	2003	2004	2005	2006	2007	2007	
<b>For the Year:</b>							
Net sales .....	¥460,580	¥529,654	¥635,710	¥673,686	<b>¥851,975</b>	<b>\$7,217,072</b>	
Operating income .....	1,119	22,280	63,983	75,703	<b>143,979</b>	<b>1,219,643</b>	
Net income (loss) .....	(41,554)	8,297	61,601	48,006	<b>91,263</b>	<b>773,087</b>	
ROE .....	(14.8)	3.1	20.3	13.5	<b>21.8</b>		
<b>At Year-end:</b>							
Total assets .....	¥524,901	¥561,632	¥644,320	¥663,243	<b>¥770,514</b>	<b>\$6,527,013</b>	
Total net assets (Total shareholders' equity) .....	252,904	275,800	332,165	376,900	<b>469,811</b>	<b>3,979,762</b>	
Yen							U.S. dollars
<b>Per Share:</b>							
Net income (loss)—Basic .....	¥ (238.57)	¥ 46.37	¥ 343.63	¥ 267.61	<b>¥ 511.27</b>	<b>\$ 4.33</b>	
Cash dividends .....	8.00	10.00	45.00	55.00	<b>103.00</b>	<b>0.87</b>	

Notes: 1. U.S. dollar amounts are translated from yen, solely for convenience, at the prevailing exchange rate on 31st March, 2007, of ¥118.05=U.S.\$1.  
 2. Effective from fiscal 2005, Tokyo Electron changed its method of revenue recognition upon receiving customer confirmation of product set-up and testing of products for Semiconductor and FPD production equipment. The effect of this change decreased net sales, operating income and income before income taxes by ¥80,956 million, ¥20,541 million and ¥20,563 million, respectively, for fiscal 2005, compared with the corresponding amounts which would have been recorded if the previous method had been applied.  
 3. Effective from fiscal 2005, Tokyo Electron changed its method to account for after-sale repair expenses by recording accrued warranty expenses for Semiconductor and FPD production equipment. The effect of this change decreased operating income and income before income taxes by ¥635 million and ¥13,106 million, respectively, for the year ended March 31, 2005, compared with the corresponding amounts which would have been recorded if the previous method had been applied.

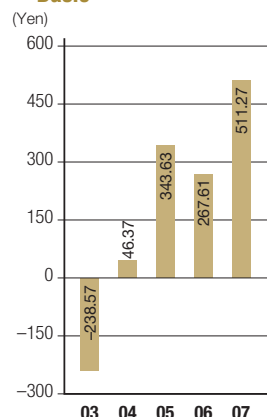
**Net Sales**  
(Millions of Yen)



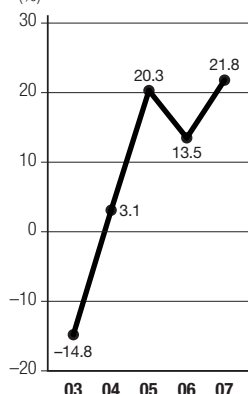
**Operating Income**  
(Millions of Yen)



**Net Income (Loss) per Share —Basic**  
(Yen)



**ROE**  
(%)



Note: Effective from fiscal 2005, the Company made certain changes in accounting policies as discussed in the above notes to consolidated financial highlights.

# Record-High Sales and Earnings

	FY2007 results	Year-on-year change
Net sales	<b>852.0</b> billion yen	Up <b>26.5%</b>
Operating income	<b>144.0</b> billion yen	Up <b>90.2%</b>
Net income	<b>91.3</b> billion yen	Up <b>90.1%</b>
Cash dividends per share	<b>103</b> yen	Up <b>48</b> yen
Operating margin	<b>16.9%</b>	Up <b>5.7</b> points
Debt-to-equity ratio	<b>8.7%</b>	Down <b>8.6</b> points
ROE	<b>21.8%</b>	Up <b>8.3</b> points